



# Donating Publicly Traded Securities

3ULRU WR WUDQVIHUULQJ VHFUXULWLHV UHWXUQ WKLV FRPSOHWHG  
)LQDQFH E\ HPDLO WULQLW\7IKLQD QWH \$ XLW RFURQWVRIIDY LLIQLXUH&WBOH  
RI DQ LPPLQHQQW WUDQVIHU FDQ UHVXOW CLDOR VFR QWDFMOZ FQQ GHR &KW  
TXHVWLRQV

- QVWURXJWRNHRU DQWVHUF XUVWVWLV LQ %W 2-VQ YHVWRUF RQ W  
WKURXJK KE %W WQ&S - ' 1R 0-167 7KMUDQKIRXESDUNH8\*(17

7KM DOKNR XW DJHFZLSME DV RQV KFD UNFDR VRLQJGHDUL &RVO\OHDNHV

OHJDHFHLRQXVHF XULQXHQYHVWRUF RQ W &RVOBRIOLVRLVHOO GRQDWH

VHF XULWV KHU\WD LORSESORHU WXQLW\

&KDULWDELOHWUDEFELRQ 55

'2125 -1)250\$7-21

1DPH IRU 7D[ 5HFHLSW \_\_\_\_\_

)XOO \$GGUHV \_\_\_\_\_

\*LIW \$OORFUMQRQ\ )XQG \_\_\_\_\_

%52.(5 -1)250\$7-21

)LUP 1DPH \_\_\_\_\_

%URNHU 1DPH \_\_\_\_\_ 7HO \_\_\_\_\_

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6(&85-7-(6 -1)250\$7-21

&DQDGLDQ% 86 %

1DPH ODUNHW 6\PERO \_\_\_\_\_

&ODVV LI DQ\ 7\SH FRPPRQ SUHIHUUHG HWFKDQJH H J 6\_3\_76;

1XPEH 16KDUHV 8QLWV (VWLDPWHG ODUNHW 9DOXH \_\_\_\_\_

6LJQDVRXBERU \_\_\_\_\_

'DWH \_\_\_\_\_